

ACG

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**ACG
Capital Connection**

February 27, 2007
Adam's Mark Hotel
400 N. Olive Street
Dallas, Texas 75201

The Premier
Mergers & Acquisitions
And Private Equity Event
In The Southwestern
United States

Association for Corporate Growth
www.acgtexas.org

PRESENTED BY ACG CHAPTERS IN
DALLAS / FORT WORTH, HOUSTON, AUSTIN AND LOUISIANA

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2007 Texas ACG Capital Connection

The Texas ACG Capital Connection is the largest and most significant private equity event in Texas and the Southwest. This national conference is one of the largest in the country and brings 90 of the nation's leading private equity and mezzanine firms to Texas representing more than \$100 billion of capital available for investment. The event enables business owners, executives, intermediaries and other service providers in the Southwest to network with the nations leading sources of private equity and debt capital.

Who Should Attend?

Each year the Texas ACG Capital Connection attracts approximately 1000 capital providers, intermediaries, service providers, business owners and executives from around the country.

- Business owners and entrepreneurs.
- Leading CEOs, CFOs, and business development executives from middle-market companies throughout the Southwest.
- Capital providers for the middle market, including private equity groups, hedge funds, subordinated debt funds and senior debt lenders.
- Financial intermediaries such as investment banks, accounting and law firms.
- Service providers in insurance, executive staffing and consulting.

The conference, hosted by the Association for Corporate Growth (ACG) chapters in Dallas/Fort Worth, Houston, Austin and Louisiana, will offer the perspectives of top business leaders on the critical issues impacting M&A, financing, and the economic outlook for domestic and international companies.

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 Wafra Partners LLC
 Waud Capital Partners
 Waveland Investments
 Wind River Holdings
 Wingate Partners

Conference Schedule

Monday, February 26, 2007

6:30 - 9:30 pm Invitation Only Lift-Off reception at The Frontiers of Flight Museum. Sponsoring investment banks will host "private equity" exhibitors and conference sponsors at a lift-off reception featuring 10 of Dallas' top restaurants

Tuesday, February 27, 2007

7:00 - 8:00 am Registration for Conference Attendees

8:00 - 9:30 am Breakfast, Opening Remarks and Keynote Speaker, Jeff D. Morris, President and CEO of ALON USA, a Dallas-based, integrated refining and marketing enterprise that operates throughout the Southwest.



9:30 - 12:00 pm Capital Connection / Private Equity Marketplace

12:00 - 1:30 pm Lunch and Keynote Speaker, Roger Staubach, Heisman Trophy winner, Super Bowl MVP and Pro Football Hall of Famer. Mr Staubach is Chairman and CEO of The Staubach Company, a global leader in commercial real estate advisory services.



1:30 - 4:00 pm Capital Connection / Private Equity Marketplace

Breakout Sessions, sponsored by



2:00 - 3:00 pm Breakout Session I - State of the Capital Markets

Moderator: Charlie Miller, Patton Boggs
 Panelists: Bud Applebaum, Wingate Partners
 Tom Bartlett, GulfStar Group
 Jeff MacDowell, American Capital Strategies
 Doug Shaffer, PNC Capital Markets LLC

2:00 - 3:00 pm Breakout Session II - Navigating the Sale Process in the M&A Market

Moderator: David Hayob, BKD
 Panelists: Darron Ash, Sammons Enterprises
 Larry Dubose, Dubose Model Homes
 John Laws, Hunt Private Equity
 Darrell Rogers, Southwaste Services, Inc.

4:00 - 5:30 pm Closing Reception - Cocktails and Hors d'oeuvres

CPE credits available for portions of the program.





About The Hosts

Founded in 1954, the Association for Corporate Growth (ACG) is a global association for professionals involved in corporate growth, corporate development, and mergers and acquisitions. Today ACG stands at more than 10,000 members from corporations, private equity, finance, and professional service firms representing Fortune 500, Fortune 1000, FTSE 100, and mid-market companies in 51 chapters in North America and Europe. For more information, please visit www.ACG.org



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