



Escape the city for three days of luxury in the midst of rugged wilderness at the Hyatt Regency Lost Pines Resort and Spa for the 1st Annual Turnaround Management Association Regional Conference hosted by the Central Texas, Dallas / Fort Worth and Houston Chapters.

**The Conference Offers:**

- Exceptional networking opportunities with professionals from across the region
  - A rich array of educational programs
  - Unique and memorable entertainment & activities
- ~ (See complete agenda below)

For information regarding sponsorship opportunities see sponsorship levels below or questions regarding the conference, please contact Dale Wilkins at 713-839-0808 or [dale@amchouston.com](mailto:dale@amchouston.com)

**3-Day Conference Pricing:**

- Before April 20  
TMA Member - \$275 Non-TMA Member - \$325
- After April 20  
TMA Member - \$325 Non-TMA Member - \$375
- Spouses - \$175
- Monday Golf Tournament - \$165
- Monday Spa Day - \$165

Hyatt Regency Lost Pines Resort and Spa  
575 Hyatt Lost Pines Road  
Lost Pines, Texas 78612  
Hotel: (512) 308-1234

**Reservations Call: (800) 233-1234**

See MAP Below

<http://lostpines.hyatt.com/hyatt/hotels/>

**TEXAS TURNAROUND MANAGEMENT ASSOCIATION  
REGIONAL CONFERENCE  
Hyatt Lost Pines Resort @ Lost Pines, Texas  
May 14 -16, 2007**

**Monday, May 14**

**Golf Tournament (12:30 pm - 5:00 pm)  
Spa Treatments & Networking (1:30 pm - 5:00 pm)  
Cocktail Reception (6:00 pm - 8:00 pm)**

**Tuesday, May 15**

**Breakfast (7:45am - 8:30 am)**

**Opening Remarks (8:30 - 8:45am)**

**Lenders' Panel (8:45 am - 10:00 am): The National Landscape for ABL Lending**

- a. Martin McKinley, President of Wells Fargo Business Credit
- b. Kathleen Z. Lepak, Managing Director for Citi Commercial Asset Based Finance
- c. Bruce Denby, Group Senior Vice President and National Sales and Underwriting Manager, LaSalle Business Credit
- d. Dean Swick, Managing Director, Alvarez and Marsal, Moderator

**Networking Break (10:00 am - 10:30 am)**

**Private Equity/Hedge Fund Panel (10:30 am - 11:45 pm): Where's the Ball? Issues Confronting and Strategies of Private Equity and (or versus?) Hedge Fund Investors**

- a. Leon Komkov, Longroad Capital Partners
- b. Scott McCarty, Q Investments
- c. Preston Massey, Fortress Investment Group
- d. Jay I. (Bud) Applebaum, Wingate Partners
- e. William Snyder, Corporate Revitalization Partners, Moderator

Lunch (on your own)

Continuing Turnaround Education Course (2:00 pm - 4:00 pm): **Making Operational Decisions to Create Value**

- a. Instructor: Robert Parrino, Professor of Finance, McCombs School of Business, University of Texas at Austin
- b. Course Description: Valuation modeling tools and energy sector case study

**Putting/Chipping Contest and Reception**

**(5:30 pm - 7:00 pm)**

- a. Networking for all: golfers and non-golfers bring your putt-putt skills
- b. Pros on hand and equipment provided

**Dinner (7:00 pm - 9:00 pm)**

After Dinner Entertainment (9:00 pm - 10:00 pm) :

**"The Band"** (A talented group of judges and lawyers who play rock & country tunes)

**Wednesday, May 16**

**Breakfast (7:30 am - 8:15am)**

Operational Turnaround/Restructuring Panel (8:15 am - 9:30 am): **The Changing Landscape for Turnaround Professionals**

- a. Christopher D. Williams, CTP, GulfStar Group, Moderator
- b. Sanford R. Edlein, CTP, Managing Director, Huron Consulting Group
- c. Russ Burbank, CTP, Burr, Pilger & Mayer LLP

**Networking Break (9:30 am - 10:00 am)**

**Judges' Panel (10:00 am)**

- a. Edward Charles Prado, Judge, U.S. Court of Appeals for the Fifth Circuit
- b. Ronald B. King, Judge, U.S. Bankruptcy Court, Western District of Texas
- c. Richard S. Schmidt, Judge, U.S. Bankruptcy Court, Southern District of Texas
- d. Michael M. Parker, Fulbright & Jaworski, Moderator

**Conclusion (11:00 am)**

**If you would like to submit a question or topic to any of the panels for consideration, please send an email to Dale Wilkins @ [dale@amchouston.com](mailto:dale@amchouston.com) prior to the conference.**

Educational Credits: Certified Turnaround Professional Continuing Education for CTPs and Continuing Professional Education for CPAs  
The Dallas/Ft. Worth TMA Chapter is registered with the Texas State Board of Public Accountancy as a CPE sponsor. This registration does not constitute an endorsement by the board as to the quality of our CPE program.  
This program will qualify for 8 hours of CPE and CTP credit.

Conference Attire: Resort Casual

Please note: Attendees are responsible for making their own hotel reservations. Special room rates are available if you mention the TMA Regional Conference when making your reservations. Golf fees and spa services are additional.

## SPONSORSHIP LEVELS

### MONDAY

#### Golf Scoreboard Sponsor— \$2,000

- ~Scoreboard used throughout the competition and displayed in the lobby during the cocktail reception.
- ~Company name/logo on promotional material
- ~Sign with Company name/logo at event
- ~Recognition at the Golf Outing
- ~One registration spot for the event
- ~Table available for table-top display, promotional materials, and give-a ways
- ~First opportunity to renew sponsorship for following year event

#### Golf Caddie Sponsor—\$2,000

**Taken: Haynes & Boone LLP**

- ~Each foursome will have a forecaddie
- ~The caddies wear bib-type overalls and the sponsor will have its logo and name on all the forecaddie bibs with a suggested slogan such as: "We help you negotiate business hazards".
- ~Company name/logo on promotional material
- ~Sign with Company name/logo at event
- ~Recognition at the Golf Outing
- ~One registration spot for the event
- ~Table available for table-top display, promotional materials, and give-a ways
- ~First opportunity to renew sponsorship for following year event

#### Trophy Sponsor - \$1,000

**Taken: KPMG**

- ~Sponsor name with logo on all trophies for winners†
- ~Company name/logo on promotional material
- ~Sign with Company name/logo at event
- ~Recognition at the Golf Outing
- ~Table available for table-top display, promotional materials, and give-a ways
- ~First opportunity to renew sponsorship for following year event

Anyone interested in providing give a ways for the gift bags to be given to each player, please contact Stephen Lemmon @ [SLemmon@mailbmc.com](mailto:SLemmon@mailbmc.com)

#### Spa Sponsor - \$2,500

- ~Company name/logo on promotional material
- ~Sign with Company name/logo at event
- ~Recognition at the Spa
- ~Two registration spots for the event
- ~Table available for table-top display, promotional materials, and give-a ways
- ~First opportunity to renew sponsorship for following year event

#### Cocktail Reception Sponsor - \$1,500

**Taken** 

- ~Company name/logo on promotional material
- ~Sign with Company name/logo at event
- ~Recognition at the Reception
- ~One registration spot for the event
- ~Table available for table-top display, promotional materials, and give-a ways
- ~First opportunity to renew sponsorship for following year event

### TUESDAY

#### Breakfast Sponsor - \$1,500

**Taken: Chiron Financial Group**

- ~Company name/logo on promotional material
- ~Sign with Company name/logo at event
- ~Recognition at the Breakfast on Tuesday
- ~Table available for table-top display, promotional materials, and give-a ways
- ~First opportunity to renew sponsorship for following year event

#### Coffee Break Sponsor - \$1,000 **Taken**

**Taken**   
**GULFSTAR GROUP**

- ~Company name/logo on promotional material
- ~Sign with Company name/logo at event
- ~Recognition before the Coffee Break
- ~First opportunity to renew sponsorship for following year event

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[dale@amchouston.com](mailto:dale@amchouston.com)

**Lenders' Panel - \$2,500**

**Taken**



~

Company name/logo on promotional material

- ~Sign with Company name/logo at event
- ~Recognition at the Lenders' Panel
- ~Two registration spots for the event
- ~Table available for table-top display, promotional materials, and give-a ways
- ~First opportunity to renew sponsorship for following year event

**Private Equity/ Hedge Fund Panel - \$2,500**

**Taken: CRA International**

- ~Company name/logo on promotional material
- ~Sign with Company name/logo at event
- ~Recognition at the Private Equity/ Hedge Fund Panel
- ~Two registration spots for the event
- ~Table available for table-top display, promotional materials, and give-a ways
- ~First opportunity to renew sponsorship for following year event

**Putting/Chipping Competition Sponsors - \$750/\$750**

**Taken: Corp. Revitalization Partners & OASIS Outsourcing**

Putting and chipping are two separate events held in the same space along with the opening evening cocktail reception. Professional golfers will offer instruction for each event, so non-golfers should feel comfortable. The pros will work from a board display identifying "Sponsor Company Chipping Tourney" and professional instructions sponsored by "Sponsor Company" (the board may also include a slogan such as, "We provide expert advice."). This event is not solely for golfers.

- ~Company name/logo on promotional material
- ~Sign with Company name/logo at event
- ~Recognition at the Putting and Chipping Competitions
- ~Table available for table-top display, promotional materials, and give-aways
- ~First opportunity to renew sponsorship for following year event

**Dinner/Entertainment Sponsor - \$5,000**

**Taken: Vinson & Elkins  
Fulbright & Jaworski**

- ~Company name/logo on promotional material
- ~Sign with Company name/logo at event
- ~Recognition before the entertainment is Introduced
- ~Four registration spots for the event
- ~Table available for table-top display, promotional materials, and give-aways
- ~First opportunity to renew sponsorship for following year event †

**WEDNESDAY**

**Breakfast Sponsor - \$1,500**

**Taken: AIG**

- ~Company name/logo on promotional material
- ~Sign with Company name/logo at event
- ~Recognition at the Breakfast on Wednesday
- ~Table available for table-top display, promotional materials, and give-a ways
- ~First opportunity to renew sponsorship for following year event

**Coffee Break Sponsor - \$1,000**

**Taken: Steel City Capital Funding**

- ~Company name/logo on promotional material
- ~Sign with Company name/logo at event
- ~Recognition before the Coffee Break
- ~First opportunity to renew sponsorship for following year event

**Operational Turnaround/Restructuring Panel Sponsor - \$2,500 Taken**

**Taken**



**GULFSTAR GROUP**

- ~Company name/logo on promotional material
- ~Sign with Company name/logo at event
- ~Recognition at the Operational Turnaround/Restructuring Panel
- ~Two registration spots for the event
- ~Table available for table-top display, promotional materials, and give-a ways
- ~First opportunity to renew sponsorship for following year event

**Judges Panel Sponsor - \$2,500**



- ~Company name/logo on promotional material
- ~Sign with Company name/logo at event
- ~Recognition at the Judges Panel
- ~Two registration spots for the event
- ~Table available for table-top display, promotional materials, and give-a ways
- ~First opportunity to renew sponsorship for following year event†

**Event Sponsor - 12 available @ \$500**

**Taken:** Grant Thornton, Prime Locations, Insight Equity

**9 Still Available**

- ~Company name/logo on promotional material
- ~Sign with Company name/logo at event (combined for all event sponsors)
- ~First opportunity to renew sponsorship for following year event

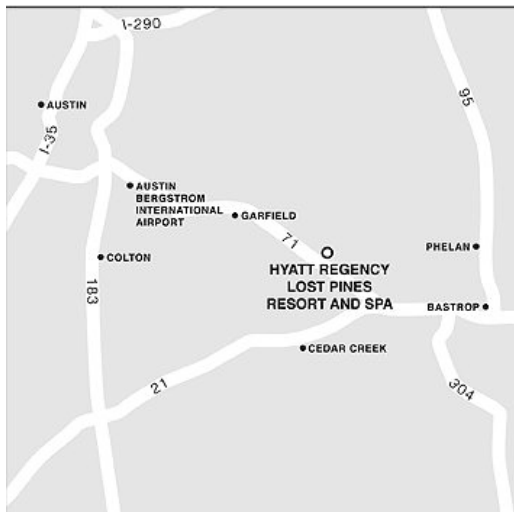
## Texas Regional Conference Planning Committee Members

### Co-Chairs of the Conference

Bobbitt Noel, Vinson & Elkins  
Carmen Eggleston, CRA International

### Planning Committee

John Baumgartner, KPMG  
Byron Clark, ARG Recovery  
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**Event Cancellations and Substitutions:** TMA reserves the right to substitute presenters and/or session topics due to scheduling conflicts, and to cancel or reschedule an event. Please be advised that TMA is not responsible for any airfare penalties or travel charges attendees may incur due to substitutions, sold-out, cancelled or rescheduled events. Requests for cancellations and conference fee transfers received on or before April 23, 2007 will receive a full refund or transfer. Requests received between April 24, 2007 and May 7, 2007 will incur a \$100 processing fee. No refunds will be offered after May 7, 2007. TMA does not issue refunds for no-shows. If you find you are unable to attend, consider sending a colleague in your place. The registration fee will be adjusted if a non-member replaces a TMA member. To arrange for any changes, simply contact us by phone at 713-839-0808 or by e-mail at dale@amchouston.com

.Your attendance at the conference constitutes your approval for TMA Houston, Dallas/ Fort Worth and Central Texas chapters to use your image or likeness for future marketing efforts.

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